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Felice R. Yudkin, Esq.

Co-Counsel for The Class 10 Liquidation Trust

\_\_\_\_\_  
In the Matter of:

SHAPES/ARCH HOLDINGS L.L.C., *et al.*,

Reorganized Debtors.  
\_\_\_\_\_

UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF NEW JERSEY  
HON. GLORIA M. BURNS  
CASE NO. 08-14631 (GMB)

Chapter 11  
(Jointly Administered)

**NOTICE OF ADJOURNMENT AS TO  
CERTAIN CLAIMS OF MOTION FOR AN  
ORDER DISALLOWING CLAIMS  
PURSUANT TO SECTIONS 105 AND  
502(d) OF THE BANKRUPTCY CODE**

TO: All Parties-in-Interest

**PLEASE TAKE NOTICE** that the motion of the Class 10 Liquidation Trust (the “Trust”) of Shapes/Arch Holdings, L.L.C., *et al.* for an order disallowing certain claims pursuant to sections 105 and 502(d) of the Bankruptcy Code (the “Motion”) has been adjourned from **October 11, 2011 at 10:00 a.m. to January 3, 2012 at 10:00 a.m., with respect to the claim as to which no settlement has been reached between the**



**avoidance action defendant and the Trust. A list of the claimant and claim is attached hereto as Exhibit "A".** The adjourned motion will be heard before the Honorable Gloria M. Burns, United States Bankruptcy Judge, on **January 3, 2012 at 10:00 a.m.**

If the Motion is being adjourned as to your claim(s) and you do not want the Court to grant the relief requested by the Trust, or if you want the Court to consider your views on the Motion, then on or before **December 27, 2011 at 5:00 p.m.** (EST), you or your attorney must:

- 1) File with the Court a response explaining your position at: Clerk, U.S. Bankruptcy Court, U.S. Post Office & Courthouse Building, 401 Market Street, 2nd Floor, P. O. Box 2067, Camden, New Jersey 08101-2067. If you mail your response to the Court for filing, you must mail it early enough so the Court will receive it on or before December 27, 2011.
- 2) You must also mail a copy to: Donna H. Lieberman, Esq., Halperin Battaglia Raicht, LLP, 555 Madison Avenue, 9th Floor, New York, New York 10022, again so that your response will be received on or before December 27, 2011.

If you or your attorney do not take these steps, the Court may decide that you do not oppose the relief sought in the Motion and may enter an order granting the relief



requested in the Motion.

COLE, SCHOTZ, MEISEL,  
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By: /s/ Felice R. Yudkin

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-and-

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DATED: October 4, 2011